

REMOTE SIGNING PROCESS

This document will guide you through the remote signing process from the advisor and client viewpoint.

The email received by all signers on the application will contain the following information in the email subject line:

Subject

Your Equitable Life application is ready for your review and esignature Vous pouvez maintenant passer en revue votre proposition d'assurance ou votre demande de souscription de l'Assurance vie Équitable et y apposer votre signature électronique.

Below is the content outlined in the body of the email. The signer(s) will click the button "Log in and e-sign".





Enter the security code provided by the advisor.

	Equitable Life of Canada [*] Guest Login
enter code	Please answer the security question(s) below. What is the security code provided to you by the advisor? Login

The Signing Process

1. Each signer will read **Electronic Disclosures and Signatures Consent** page.

Equitable of Cana	e Life ada	
		Ø Decline
Elect	ronic Disclosures and Signatures Consent	
Must be accept	ed and agreed to before starting the signing process.	Consent
-	Not accepted This is a consent Document. You must read it and click the Accept button at the end of the Document.	
	ELECTRONIC DISCLOSURES AND SIGNATURES CONSENT Before your advisor can proceed with your electronic application for insurance with Equitable Life, we require your consent to the following: a) Consent to the use of an electronic application for an insurance policy with Equitable Life; and, b) Consent to the use of electronic records and electronic signatures in place of written documents and handwritten signatures. I agree and give my consent by clicking on the "Accept" button below. DÉCLARATIONS ET CONSENTEMENT CONCERNANT LES SIGNATURES ÉLECTRONIQUES ET LES DOCUMENTS ÉLECTRONIQUES Avant que votre conseillére ou que votre conseiller puisse traiter votre proposition d'assurance électronique auprès de l'Assurance vie Équitable, nous devons obtenir votre consentement aux déclarations suivantes : a) Je consens à l'utilisation d'une proposition électronique en vue d'un contrat d'assurance auprès de l'Assurance vie Équitable; et b) Je consens à l'utilisation de documents électroniques et de signatures électroniques au lieu de documents érits et de signatures manuscrites.	scroll down

If the signer(s) agrees with the information outlined, they will click **Accept**.



The signer(s) will then review the application to ensure the information is accurate.



		Elementure of Ournerll ife Insured/Davier			1	
		Given Name	Middle Initial		Last Name	1
		Ben			Test	
		Signed at City		Signed at Province		1
		Enter City Aberta				
ľ		Signature of Owner/Life Insured/Payor			Date (yyyy-mm-dd)	1
		Click to Sign	Sig	n	Signing Date	
	Signature of Life Insured				•	1
		Given Name	Name Middle Initial			1
		Ben2			Test	
		Signed at City		Signed at Province		
		Signature of Life Insured			Date (yyyy-mm-dd)	1

The signer(s) will then enter the Signed at City and **Click to Sign** the application

The signer(s) reviews the automatically created Sales Illustration.



Sign Illustration

The signer(s) will **Click to Sign** the Sales Illustration; the previous electronic signature will transfer to this field.

Head Office approval. Evidence of insurability, as determined by the Company, may be required when switching from one type of cost of insurance to another.			
Given Name	Middle Initial	Last Name	
Ben		Test	
Signature of Owner		Date (yyyy-mm-dd)	
Click to Sign	Sign	Signing Date	

Once all signatures are captured the signer(s) will click **Continue**.

Equitable Life of Canada	
Illustration EA0681827469	Click here Continue
You completed sign	ing this Document. <u>Continue</u>
The Equitable Life Inst www.e	rrance Company of Canada equitable.ca
Designed for: Ben Test, Male, Smoker, Age 39 Residing in: Ontario MTR: 50.00%	Coverage Summary Equimax Estate Builder Whole Life Life Pay (to age 100) Joint Last to Die

The signer(s) will receive the following message once the signature process is complete.

🕼 Equitable Life of Canada			
Thank you			
Thank you for completing this process. If anything further is required you will be contacted by the advisor who generated this application.			

The advisor will receive the following email for each signer, advising the signature process has been completed.

Equitable Life of Canada du Canada	
E-signature has been completed	
We are pleased to notify you that [first name and first initial of last name of signer, or in the case of a business owner for an S&R policy the full business name], a remote signer for application number [application number], has completed the	he e-signature process
To avoid delays in processing the application, please log in to Ezcomplete and review the signature status page. Once all of the signatures have been collected you will be required to provide your e-signature and submit the application.	
Thank you for choosing Equitable Life of Canada. We appreciate your business and look forward to serving you for many years to come.	
Kind regards,	
Equitable Life of Canada	
1 800 668 4095 www.equitable.ca	
* Denotes a trademark of The Equitable Life Insurance Company of Canada.	