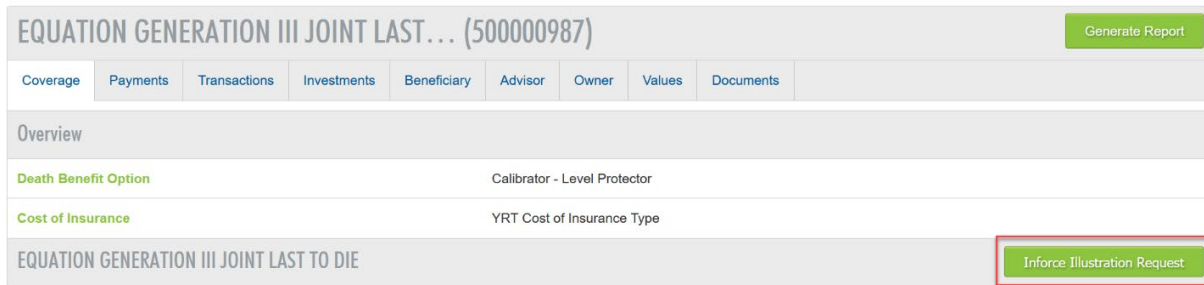


## How to request an in-force illustration

**Please note:** For specialized illustrations—such as those with segregated funds, D2000/D2000+ policies, policies where the insured’s age falls outside existing illustration parameters, or policies that were originally from Clarica—you will still need to use the inforce illustration request form for [whole life](#) or [universal life](#) policies.

You can request an inforce illustration by logging into EquiNet® and going to the Policy Details page via Policy Inquiry. Under the Coverage tab, you will now see a button called Inforce Illustration Request. Click the button to request the illustration.



EQUATION GENERATION III JOINT LAST TO DIE (500000987) Generate Report

Coverage | Payments | Transactions | Investments | Beneficiary | Advisor | Owner | Values | Documents

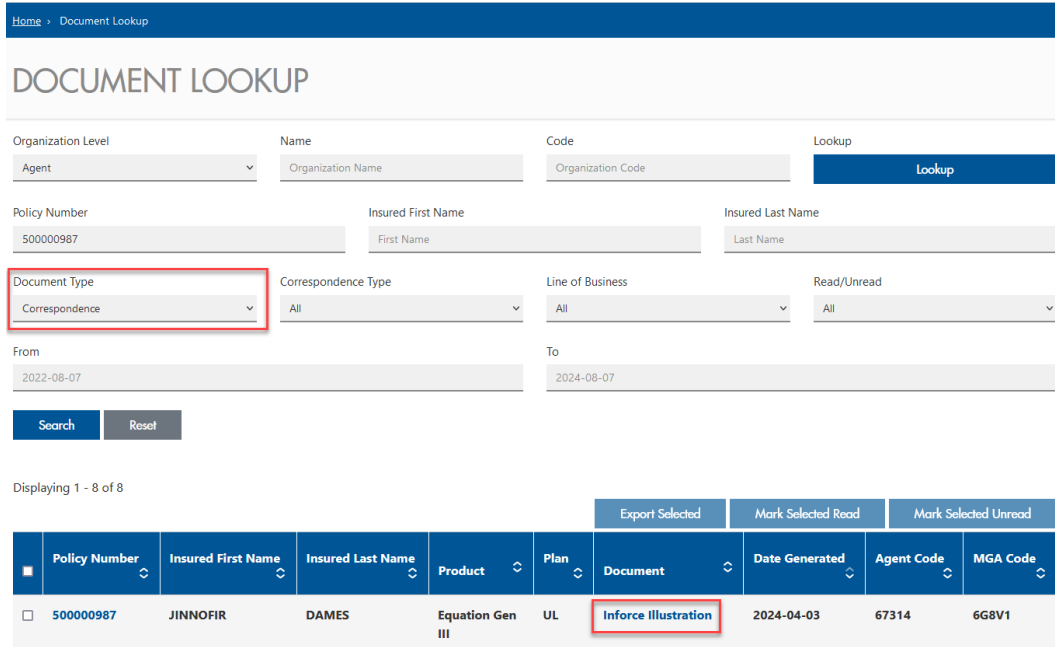
Overview

Death Benefit Option: Calibrator - Level Protector

Cost of Insurance: YRT Cost of Insurance Type

EQUATION GENERATION III JOINT LAST TO DIE Inforce Illustration Request

For advisors, after 1-2 business days, the inforce illustration will appear in the Document Lookup, in the Document column. To view, select Document Type > Correspondence and enter the client’s policy number.



Home > Document Lookup

### DOCUMENT LOOKUP

Organization Level: Agent | Name: Organization Name | Code: Organization Code | Lookup

Policy Number: 500000987 | Insured First Name: First Name | Insured Last Name: Last Name

Document Type: Correspondence | Correspondence Type: All | Line of Business: All | Read/Unread: All

From: 2022-08-07 | To: 2024-08-07

Search | Reset

Displaying 1 - 8 of 8

	Policy Number	Insured First Name	Insured Last Name	Product	Plan	Document	Date Generated	Agent Code	MGA Code
<input type="checkbox"/>	500000987	JINNOFIR	DAMES	Equation Gen III	UL	Inforce Illustration	2024-04-03	67314	6G8V1

Clients can also request these inforce illustrations through Client Access by navigating to the **Coverage** tab and clicking **Inforce Illustration Request**. After 1-2 business days, the inforce illustration will appear in their Client Access **Inbox**. Advisors will be notified of this action via a notification in **Document Lookup** on EquiNet.

**Please note:** You will only be able to make a request for an inforce illustration once per day per policy.

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