



Special Quote Request - Guaranteed Interest Account (GIA)

Advisor name: _____ Advisor email address: _____
Advisor phone number: _____ Contract owner's name: _____

GIA Information

Deposit amount: _____

GIA term (1-15 years): _____ (GIA terms >1 year may not exceed the annuitant's 90th birthday)

Annuitant's name: _____ Annuitant's age: _____

Interest type:

- Compound interest
 Simple interest - annual
 Simple interest - monthly

Large deposit request

Deposits \geq \$1,000,000 must be reviewed and approved prior to submission.

GIA commission reduction request

Compensation reduction percentage: _____%

Commission reduction requests are permitted for new GIA deposits up to \$1,000,000 and all GIA rollovers.

Please send this completed form to the Annuity Quotes mailbox: annuityquotes@equitable.ca.

Note: Equitable reserves the right to change these constraints without prior notice.
We may also decline to quote at our discretion.