



## VERIFICATION OF IDENTIFICATION (REMOTE SIGNER)

This form is used when Equitable Life® requires identity verification.

Name (first, middle initial, last)		Policy/Application number
Address (number, street, apt.)		City
Province	Postal Code	Date of Birth (yyyy/mm/dd)

### 1. PROVIDE TWO DOCUMENTS

Each of the documents must be from a different category below (that is, no more than one document from any one of the categories). The documents should be from a Canadian source unless otherwise indicated.

Each document can be an original; or a photocopy, fax, or scan / electronic image of the original. Please note that a copy of the original document may be preferable over an original depending on the nature of the document. (For example, you should not send an original Marriage Certificate):

Category A (Must include name and address)	Category B (Must include name and date of birth)	Category C (Must include name and account information)
Government issued photo identification (excluding provincial health cards) – different from Category B document	Government issued photo identification (excluding provincial health cards) – different from Category A document	Bank account statement
Benefits statement: Federal, Provincial, Territorial or Municipal	Birth Certificate	Loan account statement
Canada Pension Plan statement	Marriage Certificate/Divorce documentation	Credit card statement
Provincial Vehicle Registration	Permanent Resident Card	Letter from bank, trust company or credit union confirming account
Municipal Property Tax Assessment	Citizenship Certificate	
Utility bill (e.g. hydro, phone, cable, etc.)	Insurance company document (home, auto, life, excluding Equitable Life)	
Investment account statement (e.g. RRSP, securities account, excluding Equitable Life)	Investment account statement (e.g. RRSP, GIC, excluding Equitable Life)	
	Travel Visa issued by a foreign government	
	Temporary Driver's Licence (non-photo)	

### 2. SEND THE DOCUMENTS TO EQUITABLE LIFE

**By email:** Email the documents with this completed form to [savingsretirement@equitable.ca](mailto:savingsretirement@equitable.ca)

**By mail:** Mail the documents with this completed form to the address below.

Please be aware that the documents will not be returned to you.

**Equitable Life of Canada**  
 One Westmount Road North, P.O. Box 1603 Stn. Waterloo  
 Waterloo ON N2J 4C7

**Please note:** Equitable Life cannot ensure the privacy and confidentiality of any information sent through the internet because e-mail may be vulnerable to interception. As a result, Equitable Life is not responsible for any loss or damages you may incur if your information is intercepted and misused. If you would prefer to submit your information by another means, please contact us at 1.800.668.4095.