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SAVINGS & RETIREMENT WITHDRAWAL REQUEST

If this withdrawal is for the Home Buyer's Plan, Lifelong Learning Plan, First Home Savings Plan, or for an RRSP overcontribution, please see the Canada Revenue Agency (CRA) website for the required form.

1. CONTRACT DETAILS

Client name(s)	Contract Number

2. WITHDRAWAL INSTRUCTIONS

Please choose one:

☐ Full contract withdrawal (cancel contract and withdraw the balance); or,
☐ Partial withdrawal – minimum withdrawal amount is $500 (please complete section 3)

Deposit money directly to: ☐ banking on file; or ☐ new banking (attach a void cheque or bank letter)

3. PARTIAL WITHDRAWAL INSTRUCTIONS

Dollar Amount: $_____________ (Note: your contract must maintain a minimum balance of $500 after withdrawal)

For the dollar amount above, please specify:

☐ gross amount (before taxes and/or fees)
☐ net amount (after taxes and/or fees)
(default is gross amount if you do not check off a box)

Specify how you would like the proceeds withdrawn:

☐ Proportionately from all funds (default if no instructions provided below
☐ According to the instructions below:

Fund Number/Investment:	Amount:

4. TERMS AND CONDITIONS

I (we), the Contract Owner(s), understand that:

- The withdrawal transaction could negatively affect the value of the contract's Maturity and Death Benefit Guarantee.
- A withdrawal may result in a capital gain or a capital loss since it creates a taxable disposition (non-registered contracts only).
- A deferred sales charge and/or Market Value Adjustment as well as a processing fee may be applicable to this transaction.

5. SIGNATURES

Your signature confirms that you agree with all the information and instructions set out above:

Date:	Contract Owner's Signature:
Date:	Joint Contract Owner's Signature (if applicable):
Date:	Irrevocable Beneficiary's Signature (if applicable):