

# Pre-Screening Questionnaire

## EquiLiving® critical illness insurance

This questionnaire is intended to help determine whether your client is likely to qualify for an EquiLiving critical illness insurance (CI) plan or rider.

If they answer yes to any of the following questions, they are not eligible for EquiLiving CI insurance. Answering no to all questions does not guarantee an offer of insurance. That decision can only be made upon completion of the full underwriting process.

Has your client been diagnosed with, been treated for or been advised to receive treatment for any of the following?

1. Hepatitis (other than Hepatitis A or Hepatitis B Carrier state), Cystic Fibrosis, Pulmonary Fibrosis, Emphysema (other than mild or early stage) or Multiple Sclerosis (MS)? .....  Yes  No
2. AIDS, a positive HIV test or AIDS related diseases, Hemophilia, Sickle Cell Disease? .....  Yes  No
3. Any heart condition or heart trouble including but not limited to Congenital Disorders, Angina, Coronary Bypass, Heart Attack, Angioplasty, Valvular surgery, Stroke, TIA (Transient Ischemic Attack)?.....  Yes  No
4. Drug use (other than social marijuana use within 3 years) or alcohol abuse within the past 2 years or suicide attempt within past 2 years? .....  Yes  No
5. Diabetes: Insulin-Dependent Diabetes Mellitus (IDDM) or Non-Insulin Dependent Diabetes (NIDDM) under age 40, or diagnosed within the past 6 months? .....  Yes  No
6. Cancer\* or Major Organ Failure or Transplantation? .....  Yes  No
7. Dementia (including Alzheimer's) or Down Syndrome? .....  Yes  No
8. Amyotrophic Lateral Sclerosis (ALS or Lou Gehrig's Disease), Cerebral Palsy, Muscular Dystrophy, Huntington's Chorea, Parkinson's Disease, Paralysis (other than Bell's Palsy), Lupus (other than Discoid Lupus Erythematosus), or Uncontrolled Epilepsy (frequent attacks)? .....  Yes  No
9. Kidney failure or Polycystic Kidney Disease? .....  Yes  No
10. Autism and other developmental disorders? .....  Yes  No
11. Brain or spine injury?.....  Yes  No

\* Person to be insured with certain cancers, including skin cancers other than melanoma or certain early stage cancers, may be eligible for coverage.

**QUESTIONS? If you are unsure about eligibility for EquiLiving critical illness insurance, you may send an inquiry to [indnewbus@equitable.ca](mailto:indnewbus@equitable.ca).**

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